

Date: October 6, 2023

National Stock Exchange of India Limited

Exchange Plaza,
 Bandra Kurla Complex, Bandra (East)
 Mumbai – 400051

Sub: Intimation in terms of Regulation 51 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015

Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) (“Company”) [ISIN: INE507T07062, INE507T07070, INE507T07088, INE507T07096 & INE507T07104]

Dear Sir / Madam,

Pursuant to Regulation 51 (2) and Part B of Schedule 3 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), we would like to inform you that we have agreed to effect certain changes to the covenants applicable to the Company under the debenture trust deed for the following non-convertible debentures:

ISIN	Description	Remarks
INE507T07070	7.40% Secured Redeemable Non-Convertible Debentures	<p>The Company has finalized amendments with the debenture holders relating to <i>inter alia</i>:</p> <ul style="list-style-type: none"> (i) modification of permitted financial indebtedness thresholds agreed between the Company and the debenture holders; (ii) alignment of the nominee director appointment rights of the debenture trustee with recent regulatory developments; (iii) introduction of additional financial covenants which are binding on the Company; and (iv) introduction of certain terms relating to increase in the coupon of the non-convertible debentures by 25 bps for every downgrade in the notch of credit rating of the debentures in future, and a corresponding decrease in the coupon for every upgrade in the notch of credit rating.

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
 Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com

Website : www.summitdigital.com | CIN: U64200MH2013PLC375466

INE507T07062	6.59% Secured Redeemable Non-Convertible Debentures	Same amendments as contemplated above.
INE507T07104	8.44% Secured Redeemable Non-Convertible Debentures	Same amendments as contemplated above.
INE507T07088	7.62% Secured Redeemable Non-Convertible Debentures	Same amendments as contemplated above.
INE507T07096	8.05% Secured Redeemable Non-Convertible Debentures	Same amendments as contemplated above.

Thanking you,
For Summit Digital Infrastructure Limited



Farah Irani
Company Secretary
ACS 21182

CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Universal Insurance Building, Ground Floor, Sir Phirozshah Mehta Road, Fort, Mumbai, Maharashtra - 400 001
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