

Date: April 28, 2023

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
--	--

Sub: Intimation with respect to fund raising by issuance of debt securities by large entities in accordance with SEBI Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with notice no. 20220427-2 issued by BSE Limited dated April 27, 2022

Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) (“Company”) [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T07070, INE507T07088, INE507T07096 & INE507T07104]

Dear Sir / Madam,

This is with reference to Chapter XII of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021, issued by Securities and Exchange Board of India, read with notice no. 20220427-2 issued by BSE Limited (“BSE”) dated April 27, 2022, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that, during the year ended March 31, 2023, the Company had issued and allotted Secured, Listed, Redeemable Non-convertible Debentures (“NCDs”), details of which are mentioned below:

Sr. No.	ISIN	Issuance Date	Listing Date	No. of NCDs issued	Amount (Rs. In Crores)
1	INE507T07096	31-05-2022	02-06-2022	10,000	1,000
2	INE507T07104	02-11-2022	04-11-2022	12,000	1,200

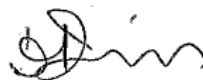
Accordingly, the initial disclosure regarding identification of the Company as a large corporate in terms of the above referred circulars is enclosed herewith as **Annexure A**.

The above information is also available on the website of the Company i.e. www.summitdigital.com

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**
(formerly known as Summit Digital Infrastructure Private Limited)

Farah Irani
Company Secretary
Farah.irani@summitdigital.com
 Contact No: 022 6907 5252
Encl: a/a

Dinesh Jain
 Chief Financial Officer
Dinesh.jain@summitdigital.com
 Contact No: 022 6907 5252

CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
---	--

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
 Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com

Website : www.summitdigital.com | CIN: U64200MH2013PLC375466

Initial Disclosure to be made by an entity identified as a Large Corporate.

Sr.	Particulars	Details															
1	Name of the company	Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited)															
2	Corporate Identification Number (CIN)	U64200MH2013PLC375466															
3	Outstanding borrowing of company as on 31 st March/ 31st December, as applicable (in Rs. crore)	The outstanding borrowing of the Company as on March 31, 2023 is Rs. 29,422 crores.*@#															
4	Highest credit rating during the previous FY along with name of the Credit Rating Agency	<table border="1"> <thead> <tr> <th>Agency name</th> <th>Facility</th> <th>Rating</th> </tr> </thead> <tbody> <tr> <td>CRISIL Ratings Limited</td> <td>Long Term Borrowings</td> <td>CRISIL AAA/Stable (Reaffirmed)</td> </tr> <tr> <td>CRISIL Ratings Limited</td> <td>NCDs</td> <td>CRISIL AAA/Stable (Reaffirmed)</td> </tr> <tr> <td>CARE Ratings Limited</td> <td>NCDs</td> <td>CARE AAA/Stable (Reaffirmed)</td> </tr> <tr> <td>ICRA Limited</td> <td>NCDs</td> <td>ICRA AAA/Stable (Reaffirmed)</td> </tr> </tbody> </table>	Agency name	Facility	Rating	CRISIL Ratings Limited	Long Term Borrowings	CRISIL AAA/Stable (Reaffirmed)	CRISIL Ratings Limited	NCDs	CRISIL AAA/Stable (Reaffirmed)	CARE Ratings Limited	NCDs	CARE AAA/Stable (Reaffirmed)	ICRA Limited	NCDs	ICRA AAA/Stable (Reaffirmed)
Agency name	Facility	Rating															
CRISIL Ratings Limited	Long Term Borrowings	CRISIL AAA/Stable (Reaffirmed)															
CRISIL Ratings Limited	NCDs	CRISIL AAA/Stable (Reaffirmed)															
CARE Ratings Limited	NCDs	CARE AAA/Stable (Reaffirmed)															
ICRA Limited	NCDs	ICRA AAA/Stable (Reaffirmed)															
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited															


*Excluding the unsecured and fully subordinated Loan from Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) (Parent entity) of Rs. 25,000 crores.

@Including foreign currency bond (external commercial borrowing) listed on Singapore stock exchange (Rs. 3,874 crores) and INR External Commercial Borrowing of Rs.1200 crores.

#Outstanding borrowing subject to Audit.

We confirm that Summit Digital Infrastructure Limited is a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For **Summit Digital Infrastructure Limited**

Farah Irani
Company Secretary
Farah.Irani@summitdigitel.com
Contact No: 022 6907 5252

Dinesh Jain
Chief Financial Officer
Dinesh.jain@summitdigitel.com
Contact No: 022 6907 5252

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigitel.com

Website : www.summitdigitel.com | CIN: U64200MH2013PLC375466