

Date: May 15, 2023

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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**Sub:** Annual Disclosure in respect of fund raising by issuance of debt securities by large entities in accordance with SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and BSE circular bearing reference no. 20220427-2 dated April 27, 2022

**Ref:** Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) (“Company”) [Scrip Code: 973056; ISIN: INE507T07054, INE507T07062, INE507T07070, INE507T07088, INE507T07096 & INE507T07104]

Dear Sir / Madam,

Pursuant to Chapter XII of the Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021 and SEBI Circular bearing reference no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023, issued by Securities and Exchange Board of India, read with notice no. 20220427-2 issued by BSE Limited dated April 27, 2022, in respect of fund raising by issuance of debt securities by large entities.

In view of the above, an Initial Disclosure w.r.t. identification of the Company as a large corporate in terms of the aforesaid Circular was filed with BSE Limited and National Stock Exchange of India Limited on April 29, 2022.

Further to the above, please find enclosed herewith the Annual Disclosure to be made by an entity identified as a large corporate as **Annexure A**.

The same is also available on the website of the Company i.e. [www.summitdigitel.com](http://www.summitdigitel.com).

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**  
(formerly known as Summit Digital Infrastructure Private Limited)




**Farah Irani**  
 Company Secretary  
[Farah.irani@summitdigitel.com](mailto:Farah.irani@summitdigitel.com)  
 Contact No: 022 6907 5252

**Dinesh Jain**  
 Chief Financial Officer  
[Dinesh.jain@summitdigitel.com](mailto:Dinesh.jain@summitdigitel.com)  
 Contact No: 022 6907 5252

Encl: a/a

CC:

<b>Axis Trustee Services Limited</b> The Ruby, 2 <sup>nd</sup> Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	<b>IDBI Trusteeship Services Limited</b> Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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### Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),  
 Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: [info@summitdigitel.com](mailto:info@summitdigitel.com)

Website: [www.summitdigitel.com](http://www.summitdigitel.com) | CIN: U64200MH2013PLC375466

**Annual Disclosure to be made by an entity identified as a Large Corporate**

1. Name of the Company: **Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited)**
2. CIN: **U64200MH2013PLC375466**
3. Report filed for FY: **FY2022-23**
4. Details of the current block (all figures in Rs. crore):

S. No.	Particulars	Details
i.	3-year block period (specify financial years) #	FY2022-23 FY2023-24 FY2024-25
ii.	Incremental borrowing done in FY2022-23 (a)	12,392*
iii.	Mandatory borrowing to be done through issuance of debt securities in FY2022-23 (b) = (25% of a)	3,098
iv.	Actual borrowing done through debt securities in FY2022-23 (c)	2,200*
v.	Shortfall in the borrowing through debt securities, if any, for FY2021-22 carried forward to FY2022-23 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY2022-23 {after adjusting for any shortfall in borrowing for FY2021-22 which was carried forward to FY2022-23} (f)= (b)-[(c)-(e)] <b>{If the calculated value is zero or negative, write "nil"}</b>	898

# SEBI vide its Circular bearing no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023 has extended to a contiguous block of three years (presently two years), reckoned from FY2021-22 onwards, the mandatory requirement of raising minimum 25% of the incremental borrowings in a financial year through issuance of debt securities. Accordingly, the Company is eligible to meet the requirement by March 31, 2025.

\* Excluding External Commercial Borrowing availed from Export Development Canada of Rs. 1,200 crores.

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

S. No.	Particulars	Details
i.	3-year block period (specify financial years) <sup>5</sup>	FY2021-22 FY2022-23 FY2023-24
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	NA

<sup>5</sup> SEBI vide its Circular bearing no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023 has extended to a contiguous block of three years (presently two years), reckoned from FY2021-22 onwards, the mandatory requirement of raising minimum 25% of the incremental borrowings in a financial year through issuance of debt securities.

For Summit Digital Infrastructure Limited



**Farah Irani**  
Company Secretary  
[Farah.Irani@summitdigital.com](mailto:Farah.Irani@summitdigital.com)  
Contact No: 022 6907 5252  
Date: May 15, 2023

**Dinesh Jain**  
Chief Financial Officer  
[Dinesh.jain@summitdigital.com](mailto:Dinesh.jain@summitdigital.com)  
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