

Date: May 27, 2022

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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**Sub: Prior intimation under Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") of record date and payment of principal**

**Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054]**

Dear Sir / Madam,

This is with reference to 1,18,360 Secured, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each (ISIN INE507T07054) issued by the Company on March 15, 2021 on private placement basis and listed on BSE Limited and National Stock Exchange of India Limited.

Pursuant to the terms of the Information Memorandum dated March 9, 2021 ("IM") and Debenture Trust Deed dated May 1, 2021 ("DTD"), on June 25, 2021, August 24, 2021, September 17, 2021, October 14, 2021, November 26, 2021 and May 25, 2021, the Company had redeemed 15,000 NCDs, 5,000 NCDs, 18,500 NCDs, 16,500 NCDs, 10,000 NCDs and 10,000 NCDs respectively and the total no. of NCDs outstanding as on date are 43,360. Further, in terms of the aforesaid IM and DTD, the Company has an option to redeem the NCDs, in parts or in full, at any time after the expiry of 6 (six) months from the Deemed Date of Allotment ("Call Option") i.e. March 15, 2021.

Accordingly, out of the total 43,360 NCDs outstanding as on date, the Company has decided to exercise the Call Option and further redeem 17,500 outstanding NCDs in full at their face value ("Early Redemption") after the expiry of the aforesaid period of 6 months from the Deemed Date of Allotment. The Early Redemption will be made in proportion to the holding of the NCD-holders on the record Date determined for this purpose. The interest, which is accrued but not paid till June 12, 2022 (inclusive) on the aforesaid 17,500 NCDs considered for Early Redemption, will also be paid to the NCD-holders on June 13, 2022.

We hereby inform that the Company has fixed a record date for the purpose of Early Redemption and payment of interest thereon (together referred as "Redemption Amount") as detailed below:

Security to be Redeemed	Purpose	Record Date	Due date for payment of Redemption Amount
17,500 Secured, Listed, Redeemable Non-convertible Debentures, aggregating Rs. 1,750 crores	Early Redemption along with payment of accrued interest thereon	Wednesday, June 8, 2022	Monday, June 13, 2022

**Summit Digital Infrastructure Private Limited**

(Erstwhile Reliance Jio Infratel Private Limited)

Registered and Corporate Office: Unit-2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com.

Website: www.summitdigital.com | CIN: U64200MH2013PTC375466

This intimation is being given in terms of Regulation 60(2) of the SEBI Listing Regulations.

Please take the above on record.

Thanking you,

For **Summit Digitel Infrastructure Private Limited**  
(formerly known as Reliance Jio Infratel Private Limited)

  
**Chandra Kant Sharma**  
**Company Secretary**  
**FCS No. 8322**



CC:

<b>Kfin Technologies Limited</b> Selenium Tower B, Plot 31-32, Financial District, Nankramguda, Serilingampally, Hyderabad, Rangareddi, Telangana - 500 032	<b>Axis Trustee Services Limited</b> The Ruby, 2 <sup>nd</sup> Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai - 400 028
<b>National Securities Depository Limited</b> Trade World, 4 <sup>th</sup> Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013	<b>Central Depository Services (India) Limited</b> 25 <sup>th</sup> Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013

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