

Date: September 28, 2021

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Intimation for allotment of Non-Convertible Debentures under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Summit Digitel Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054 & INE507T07062]

Dear Sir / Madam,

In furtherance to our letter dated September 16, 2021 and September 21, 2021, relating to the issuance of Non-Convertible Debentures on private placement basis, we hereby inform that the Board of Directors of the Company on September 28, 2021, have approved allotment of 6,500 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") aggregating to Rs. 650 crores, on private placement basis, on terms and conditions as mentioned in the Placement Memorandum dated September 22, 2021.

The NCDs carry a coupon rate of 7.40% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations or the information of the Exchange and of the Debenture holders.

Please take the above on record.

Thanking you,
For **Summit Digitel Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)



Chandra Kant Sharma
Company Secretary
FCS No. 8322

CC:

Axis Trustee Services Limited The Ruby, 2 nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001
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