

Date: August 24, 2021

BSE Limited

Listing Department, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 **National Stock Exchange of India Limited**

Exchange Plaza,

Bandra Kurla Complex, Bandra (East)

Mumbai - 400051

Sub: Intimation under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for timely payment of principal and interest accrued on Non-convertible Debentures listed on BSE Limited and National Stock Exchange of India Limited

Ref: <u>Summit Digitel Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited)</u> ("Company") [Scrip Code: 973056; ISIN: INE507T07054]

Dear Sir / Madam,

This is further to our letter dated August 5, 2021 and with reference to the 1,18,360 Secured, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each (ISIN INE507T07054) issued by the Company on March 15, 2021 on private placement basis and listed on BSE Limited and National Stock Exchange of India Limited. On June 25, 2021, the Company has redeemed 15,000 NCDs and the total no. of NCDs outstanding as on date are 1,03,360.

This is to inform you that in terms of Information Memorandum dated March 9, 2021 and Debenture Trust Deed dated May 1, 2021, the Company has exercised the call option to redeem 5,000 outstanding NCDs in full at their face value ("Early Redemption") along with the interest accrued thereon, which was required to be paid on August 24, 2021.

Accordingly, we hereby confirm that the Early Redemption along with the payment of accrued interest thereon has been made by the Company today i.e. on August 24, 2021.

Please take the above on record.

Thanking you,

For Summit Digitel Infrastructure Private Limited

Chandra Kant Sharma Company Secretary

FCS No. 8322

CC:

Axis Trustee Services Limited, The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai – 400 028