

Date: June 18, 2021

<b>BSE Limited</b> Listing Department, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 973056	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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**Sub: Intimation for allotment of Non-Convertible Debentures under Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Ref: Summit Digitel Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [ISIN: INE507T07054]**

Dear Sir / Madam,



In furtherance to our letter dated May 31, 2021 and June 3, 2021, relating to the issuance of Non-Convertible Debentures on private placement basis, we hereby inform that the Board of Directors of the Company on June 17, 2021, have approved allotment of 15,000 Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Debentures ("NCDs") aggregating to Rs. 1,500 crores, on private placement basis, on terms and conditions as mentioned in the Information Memorandum dated June 11, 2021.

The NCDs carry a coupon rate of 6.59% p.a., payable quarterly and are listed on the debt market segment of National Stock Exchange of India Limited w.e.f. June 17, 2021.

This intimation is being filed pursuant to Regulation 51(2) of the SEBI Listing Regulations or the information of the Exchange and of the Debenture holders.

Please take the above on record.

Thanking you,  
For **Summit Digitel Infrastructure Private Limited**  
(formerly known as Reliance Jio Infratel Private Limited)



**Chandra Kant Sharma**  
**Company Secretary**  
**FCS No. 8322**

**CC: Axis Trustee Services Limited**  
The Ruby, 2nd Floor, SW,  
29 Senapati Bapat Marg,  
Dadar west, Mumbai – 400 028