

Date: December 28, 2022

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Intimation under Regulations 51(1) & 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for timely payment of principal and interest accrued on Non-convertible Debentures listed on BSE Limited and National Stock Exchange of India Limited

Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited) ("Company") [Scrip Code: 973056; ISIN: INE507T07054]

Dear Sir / Madam,

This is further to our letter dated December 13, 2022 and with reference to the 1,18,360 Secured, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each (ISIN INE507T07054) issued by the Company on March 15, 2021 on private placement basis and listed on BSE Limited and National Stock Exchange of India Limited. On June 25, 2021, August 24, 2021, September 17, 2021, October 14, 2021 November 26, 2021, May 25, 2022, June 13, 2022, August 17, 2022 and November 24, 2022, the Company had redeemed 15,000, 5,000, 18,500, 16,500, 10,000, 10,000, 17,500, 10,000 and 7,000 NCDs respectively and the total no. of NCDs outstanding as on date are 8,860.

Pursuant to Regulation 57(1) of the SEBI Listing Regulations read with SEBI Circular bearing reference no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, this is to inform you that in terms of Information Memorandum dated March 9, 2021, the Company has exercised the call option to redeem 5,900 outstanding NCDs in full at their face value ("Part Redemption") along with the interest accrued thereon, falling due on December 28, 2022 has been paid as per the following details:

Details of interest payment:

S. No.	Particulars	Details
1	ISIN	INE507T07054
2	Issue Size (Rs. in Crores)	11,836
3	Interest Amount to be paid on due date (Rs.)	368,93,225
4	Frequency - quarterly/ monthly	-
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	26/12/2022
8	Due date for interest payment (DD/MM/YYYY)	28/12/2022
9	Actual date for interest payment (DD/MM/YYYY)	28/12/2022
10	Amount of interest paid (Rs.)	368,93,225
11	Date of last interest payment	01/12/2022
12	Reason for non-payment/ delay in payment	-

Details of redemption payment:

S. No.	Particulars	Details
1	ISIN	INE507T07054
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com

Website : www.summitdigital.com | CIN: U64200MH2013PLC375466

	a. By face value redemption	-
	b. By quantity redemption	Yes
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Pro-rata basis
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	call option- as per the Information Memorandum dated March 9, 2021
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	28/12/2022
8	Quantity redeemed (no. of NCDs)	5,900
9	Due date for redemption/ maturity	28/12/2022
10	Actual date for redemption (DD/MM/YYYY)	28/12/2022
11	Amount redeemed (Rs.)	575,25,00,000
12	Outstanding amount (Rs.)	288,60,00,000
13	Date of last interest payment	01/12/2022

Please take the above on record.

Thanking you,

For Summit Digital Infrastructure Limited
(formerly known as Summit Digital Infrastructure Private Limited)



Farah Irani
Company Secretary
ACS 21182

CC:
Axis Trustee Services Limited,
The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar west, Mumbai – 400 028

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