



SUMMIT DIGITEL INFRASTRUCTURE LIMITED

(formerly known as Summit Digital Infrastructure Private Limited)

CIN - U64200MH2013PLC375466

Registered Office : Unit 2, 9th Floor, Tower 4, Equinox Business Park, LBS Marg, Kurla (W), Mumbai - 400070, Maharashtra, India. | Phone: 022 69075252, Email: secretarial@summitdigitel.com | Website: www.summitdigitel.com

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

(Rs. in Million, except per share data and ratios)

Sr. No.	Particulars	Quarter ended	Quarter ended	Year ended
		June 30, 2023	June 30, 2022	March 31, 2023
		Unaudited	Unaudited	Audited
1	Total Income from Operations	28,948	27,422	109,892
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(6,731)	(8,920)	(31,909)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(6,731)	(8,920)	(31,909)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(6,731)	(8,920)	(31,909)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) (after tax) and Other Comprehensive Income (after tax)]	(6,894)	(8,843)	(32,124)
6	Paid-up Equity Share Capital	2,150	2,150	2,150
7	Reserves	(125,505)	(95,331)	(118,611)
8	Net Worth (refer note 8)	(122,044)	(92,324)	(115,313)
9	Paid up Debt Capital / Outstanding Debt	547,327	475,030	544,339
10	Outstanding Redeemable Preference Shares (refer note 3)	150	139	147
11	Debt Equity Ratio (times) (refer note 4)	-	-	-
12	Earning per Equity Share of face value of Re. 1/- each			
	- Basic (in Rupees)	(3.13)	(4.15)	(14.84)
	- Diluted (in Rupees)	(3.13)	(4.15)	(14.84)
13	Debenture Redemption Reserve (refer note 5)	-	-	-
14	Debt Service Coverage Ratio	0.80	0.65	0.71
15	Interest Service Coverage Ratio	0.81	0.65	0.71

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2023.

2 The above is an extract of the detailed format of Financial Results filed with National Stock Exchange of India Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Financial Results are available on the website of the Stock Exchange i.e. www.nseindia.com and on the website of the Company at www.summitdigitel.com.

3 Details of Outstanding Unlisted Redeemable Preference Shares (RPS).

Particulars	As at June 30, 2023		As at March 31, 2023	
	No. of RPS	Par value (Rs. in Million)	No. of RPS	Par value (Rs. in Million)
0% Redeemable, Non-Participating, Non-Cumulative, Non-Convertible Preference Shares*	50,000,000	500	50,000,000	500

*The Company had outstanding 50,000,000 Cumulative, Participating, Optionally Convertible Preference Shares of Rs. 10/- each aggregating to Rs. 500 million as on April 1, 2020. With effect from August 21, 2020, the terms of the Cumulative, Participating, Optionally Convertible Preference Shares of Rs. 10/- each were amended to Redeemable, Non-Participating, Non-Cumulative, Non-Convertible Preference Shares of Rs. 10/- each. The preference shares are mandatorily redeemable at par for an amount equal to the aggregate par value at the end of 20 years i.e. March 31, 2039 from the date of issuance. Accordingly, the Preference Shares have been classified as a liability and have been recognised at the present value of redemption amounting to Rs. 150 million as on June 30, 2023 (Rs. 147 million as on March 31, 2023).

4 As the Debt-Equity ratio is less than zero, the ratio is shown as nil.

5 Debenture Redemption Reserve (DRR) is not required to be created due to absence of profits available for payment of dividend. The Company has accumulated losses as at June 30, 2023.

6 For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the Stock Exchanges and can be accessed on the website of the Stock Exchange i.e. www.nseindia.com and also on the website of the Company i.e. www.summitdigitel.com.

7 These extract of Financial Results have been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022.

8 Net Worth: Total Equity excluding other comprehensive income.

For and on behalf of the Board of Directors of
Summit Digital Infrastructure Limited
(formerly known as Summit Digital Infrastructure Private Limited)

Dhananjay Joshi

Managing Director and CEO
(DIN: 09096270)

Date: August 11, 2023
Place: Mumbai

Summit DIGITEL **SUMMIT DIGITEL INFRASTRUCTURE LIMITED**
 (formerly known as Summit Digitel Infrastructure Private Limited)
 CIN - U64200MH2013PLC375466
 Registered Office : Unit 2, 9th Floor, Tower 4, Equinox Business Park, LBS Marg, Kurla (W), Mumbai - 400070, Maharashtra, India. | Phone: 022 69075252, Email: secretarial@summitdigitel.com | Website: www.summitdigitel.com

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

(Rs. in Million, except per share data and ratios)

Sr. No.	Particulars	Quarter ended	Quarter ended	Year ended
		June 30, 2023	June 30, 2022	March 31, 2023
		Unaudited	Unaudited	Audited
1	Total Income from Operations	28,948	27,422	109,892
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(6,731)	(8,920)	(31,909)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(6,731)	(8,920)	(31,909)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(6,731)	(8,920)	(31,909)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) (after tax) and Other Comprehensive Income (after tax)]	(6,894)	(8,843)	(32,124)
6	Paid-up Equity Share Capital	2,150	2,150	2,150
7	Reserves	(125,505)	(95,331)	(118,611)
8	Net Worth (refer note 8)	(122,044)	(92,324)	(115,313)
9	Paid up Debt Capital / Outstanding Debt	547,327	475,030	544,339
10	Outstanding Redeemable Preference Shares (refer note 3)	150	139	147
11	Debt Equity Ratio (times) (refer note 4)	-	-	-
12	Earning per Equity Share of face value of Re. 1/- each			
	- Basic (in Rupees)	(3.13)	(4.15)	(14.84)
	- Diluted (in Rupees)	(3.13)	(4.15)	(14.84)
13	Debenture Redemption Reserve (refer note 5)	-	-	-
14	Debt Service Coverage Ratio	0.80	0.65	0.71
15	Interest Service Coverage Ratio	0.81	0.65	0.71

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2023.

2 The above is an extract of the detailed format of Financial Results filed with National Stock Exchange of India Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Financial Results are available on the website of the Stock Exchange i.e. www.nseindia.com and on the website of the Company at www.summitdigitel.com.

3 Details of Outstanding Unlisted Redeemable Preference Shares (RPS).

Particulars	As at June 30, 2023		As at March 31, 2023	
	No. of RPS	Par value (Rs. in Million)	No. of RPS	Par value (Rs. in Million)
0% Redeemable, Non-Participating, Non-Cumulative, Non-Convertible Preference Shares*	50,000,000	500	50,000,000	500

*The Company had outstanding 50,000,000 Cumulative, Participating, Optionally Convertible Preference Shares of Rs. 10/- each aggregating to Rs. 500 million as on April 1, 2020. With effect from August 21, 2020, the terms of the Cumulative, Participating, Optionally Convertible Preference Shares of Rs. 10/- each were amended to Redeemable, Non-Participating, Non-Cumulative, Non-Convertible Preference Shares of Rs. 10/- each. The preference shares are mandatorily redeemable at par for an amount equal to the aggregate par value at the end of 20 years i.e. March 31, 2039 from the date of issuance. Accordingly, the Preference Shares have been classified as a liability and have been recognised at the present value of redemption amounting to Rs. 150 million as on June 30, 2023 (Rs. 147 million as on March 31, 2023).

4 As the Debt-Equity ratio is less than zero, the ratio is shown as nil.

5 Debenture Redemption Reserve (DRR) is not required to be created due to absence of profits available for payment of dividend. The Company has accumulated losses as at June 30, 2023.

6 For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the Stock Exchanges and can be accessed on the website of the Stock Exchange i.e. www.nseindia.com and also on the website of the Company i.e. www.summitdigitel.com.

7 These extract of Financial Results have been prepared in accordance with the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

8 Net Worth: Total Equity excluding other comprehensive income.

For and on behalf of the Board of Directors of Summit Digitel Infrastructure Limited (formerly known as Summit Digitel Infrastructure Private Limited)
Dhananjay Joshi
Managing Director and CEO
(DIN: 09096270)

Date: August 11, 2023
Place: Mumbai