

Date: April 8, 2021

BSE Limited

Listing Department, 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400001 Scrip Code: 973056 National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex, Bandra (East)

Mumbai – 400051

Sub: Compliance under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the half year ended March 31, 2021

Ref: <u>Summit Digitel Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [ISIN: INE507T07054]</u>

Dear Sir / Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) and Regulation 40(10) of the SEBI Listing Regulations enclosed please find a Certificate dated April 8, 2021 received from M/s. Mayekar & Associates, Practicing Company Secretaries, certifying that since all the Non-convertible Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from the date of listing of Company on stock exchanges i.e. March 17, 2021 to March 31, 2021.

Please take the above on record.

Thanking you,

For Summit Digitel Infrastructure Private Limited

(formerly known as Reliance Jio Infratel Private Limited)

Chandra Kant Sharma

Company Secretary

FCS No. 8322

Encl. a/a

CC:

Kfin Technologies Private Limited,

(formerly known as Karvy Fintech Private Limited)
Karvy Selenium Tower B, Plot 31-32, Financial District,
Nankramguda, Serilingampally, Hyderabad,
Rangareddi, Telangana — 500 032





Company Secretaries

Partners Anil V. Mayekar Ketki M. Save Jatin P. Patil

Mumbai: Nidhi Apartment No. 1, Flat No. 51/54, 5th Floor, Liberty Garden Rd No. 3, Molad (West), Mumbai - 400 064.

Tel.: +91-022-28890688 Office Mob.: +91-8452046339 Email: office@csmayekar.com

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2021 (DATE OF LISTING MARCH 17, 2021)

Based on the Information/ details provided to us by Summit Digitel Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("the Company"), we hereby certify that since all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from March 17, 2021 to March 31, 2021 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Reguirements) Regulations 2015.

For Mayekar & Associates Firm U.I.N - P2005MH007400 U.D.I.N - F007282C000030943

Jatin Prabhakar Patil (Partner)

F.C.S - 7282 C.O.P - 7954

Place: - Mumbai Date: - April 08, 2021

