

Date: April 7, 2021

BSE Limited Listing Department, 1 st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 973056	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
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Sub: Intimation with respect to fund raising by issuance of debt securities by large entities pursuant to SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019

Ref: Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company") [ISIN: INE507T07054]

Dear Sir / Madam,

This is with reference to SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that the Company had issued 1,18,360 Secured, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each aggregating to Rs. 11,836 Crores on March 15, 2021 and the said NCDs have been listed on BSE Limited and National Stock Exchange of India Limited w.e.f. March 17, 2021.

Accordingly, the initial disclosure regarding identification of the Company as a large corporate in terms of the above referred circulars is enclosed herewith as **Annexure A**.

Please take the above on record.

Thanking you,
For **Summit Digital Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)



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Encl: a/a

CC: Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar west, Mumbai – 400 028

Initial Disclosure to be made by an entity identified as a Large Corporate.

Sr. No.	Particulars	Details
1	Name of the company	Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited)
2	Corporate Identification Number (CIN)	U64200GJ2013PTC105870
3	Outstanding borrowing of company as on 31 st March/ 31st December, as applicable (in Rs. Cr.)	The outstanding borrowing of the Company as on March 31, 2021 is Rs. 18,348 Crores.
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	CRISIL AAA/Stable CARE AAA; Stable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) is a Large Corporate as per the applicability criteria given under the SEBI circular bearing reference number SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Summit Digital Infrastructure Private Limited
(formerly known as Reliance Jio Infratel Private Limited)




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