

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



## Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

### I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

U64200GJ2013PTC105870

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AAGCR2798R

(ii) (a) Name of the company

SUMMIT DIGITEL INFRASTRUC

(b) Registered office address

511, Shapath-V, Near Karnavati Club,  
S G Highway,  
Ahmedabad  
Ahmedabad  
Gujarat  
380015

(c) \*e-mail ID of the company

secretarial@summitdigitel.com

(d) \*Telephone number with STD code

02269075252

(e) Website

www.summitdigitel.com

(iii) Date of Incorporation

18/01/2013

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) \*Financial year From date 01/04/2020 (DD/MM/YYYY) To date 31/03/2021 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 27/09/2021

(b) Due date of AGM 30/09/2021

(c) Whether any extension for AGM granted ☐ Yes ☒ No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	J5	Wired, wireless or satellite Telecommunication activities	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given 1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Data Infrastructure Trust (form		Holding	100

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	3,000,000,000	2,150,000,000	2,150,000,000	2,150,000,000
Total amount of equity shares (in Rupees)	3,000,000,000	2,150,000,000	2,150,000,000	2,150,000,000

Number of classes 1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity shares				
Number of equity shares	3,000,000,000	2,150,000,000	2,150,000,000	2,150,000,000

Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	3,000,000,000	2,150,000,000	2,150,000,000	2,150,000,000

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	100,000,000	50,000,000	50,000,000	50,000,000
Total amount of preference shares (in rupees)	1,000,000,000	500,000,000	500,000,000	500,000,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference shares				
Number of preference shares	100,000,000	50,000,000	50,000,000	50,000,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	1,000,000,000	500,000,000	500,000,000	500,000,000

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
<b>Equity shares</b>	Physical	DEMAT	Total			
<b>At the beginning of the year</b>	0	2,150,000,000	2,150,000,000	2,150,000,000	2,150,000,000	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
<b>At the end of the year</b>	0	2,150,000,000	2150000000	2,150,000,000	2,150,000,000	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	50,000,000	50000000	500,000,000	500,000,000	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <div></div>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
<b>At the end of the year</b>	0	50,000,000	50000000	500,000,000	500,000,000	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

☐ Nil

[Details being provided in a CD/Digital Media]

☐

Yes

☒

No

☐

Not Applicable

Separate sheet attached for details of transfers

☒

Yes

☐

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	118,360	1000000	118,360,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
<b>Total</b>			118,360,000,000

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	118,360,000,000	236,720,000,000	236,720,000,000	118,360,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

**(v) Securities (other than shares and debentures)**

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

82,441,850,074

**(ii) Net worth of the Company**

-50,345,254,460

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others Trust (Infrastructure Investment	2,150,000,000	100	0	0
	<b>Total</b>	2,150,000,000	100	0	0

**Total number of shareholders (promoters)**

2

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	50,000,000	100
10.	Others	0	0	0	0

	<b>Total</b>	0	0	50,000,000	100
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**Total number of shareholders (other than promoters)**

1

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

3

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	2
Members (other than promoters)	1	1
Debenture holders	1	1

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	0	0	0	0	0	0
<b>B. Non-Promoter</b>	0	3	1	3	0	0
(i) Non-Independent	0	3	1	3	0	0
(ii) Independent	0	0	0	0	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	0	3	1	3	0	0

**Number of Directors and Key managerial personnel (who is not director) as on the financial year end date**

4

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Mihir Anil Nerurkar	02038842	Director	0	
Arpit Agrawal	07769740	Director	0	
Jeffrey Wayne Kendrew	08020501	Director	0	
Dhananjay Joshi	09096270	Managing Director	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

7

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Thriveni Shetty	07847098	Director	31/08/2020	Cessation
Venkataraman Ramach	02032853	Director	31/08/2020	Cessation
Ratnesh Rukhariyar	00004615	Director	31/08/2020	Cessation
Vijay Kumar Sharma	AKDPS0900N	Company Secretar	24/09/2020	Cessation
Dhananjay Joshi	09096270	Additional director	08/03/2021	Appointment
Dhananjay Joshi	09096270	Director	08/03/2021	Change in designation
Dhananjay Joshi	09096270	Managing Director	08/03/2021	Change in designation

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

5

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-Ordinary General Meeting	25/08/2020	2	2	100
Extra-Ordinary General Meeting	31/08/2020	2	2	100
Extra-Ordinary General Meeting	24/09/2020	2	2	100
Annual General Meeting	09/12/2020	2	2	100
Extra-Ordinary General Meeting	09/03/2021	2	2	100

## B. BOARD MEETINGS

\*Number of meetings held

14

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	26/05/2020	3	3	100
2	07/07/2020	3	3	100
3	21/08/2020	3	3	100
4	25/08/2020	3	3	100
5	31/08/2020	3	3	100
6	31/08/2020	3	3	100
7	01/09/2020	3	3	100
8	24/09/2020	3	3	100
9	27/10/2020	3	3	100
10	10/11/2020	3	2	66.67
11	01/02/2021	3	2	66.67
12	27/02/2021	3	2	66.67

## C. COMMITTEE MEETINGS

Number of meetings held

4

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	26/05/2020	3	3	100
2	Audit Committee	07/07/2020	3	3	100
3	Nomination and Remuneration Committee	07/07/2020	3	3	100
4	Nomination and Remuneration Committee	31/08/2020	3	3	100

#### D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	27/09/2021
								(Y/N/NA)
1	Mihir Anil Neru	8	8	100	0	0	0	No
2	Arpit Agrawal	8	6	75	0	0	0	No
3	Jeffrey Wayne	8	6	75	0	0	0	Yes
4	Dhananjay Joshi	1	1	100	0	0	0	Yes

#### X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Dhananjay Joshi	Managing Director	12,748,331	0	0	0	12,748,331
	Total		12,748,331	0	0	0	12,748,331

Number of CEO, CFO and Company secretary whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1							0
	Total						

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

#### XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jatin Prabhakar Patil

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

7954

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director

DHANANJAY JOSHI  
Digitally signed by  
DHANANJAY JOSHI  
Date: 2021.11.25  
18:52:21 +05'30'

DIN of the director

**To be digitally signed by**

CHANDRA KANT SHARMA  
Digitally signed by  
CHANDRA KANT SHARMA  
Date: 2021.11.25  
18:54:48 +05'30'

- ☒ Company Secretary
- ☐ Company secretary in practice

Membership number Certificate of practice number **Attachments**

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

**List of attachments**

Annexure to MGT-7.pdf  
Optional Attachment.pdf  
SUMMT MGT\_8 - 20-21\_Final.pdf

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

# Annexures to MGT-7

## DETAILS OF EQUITY SHARES HELD AS ON 31.03.2021

SR NO	DP-ID/CL-ID	SHAREHOLDER'S NAME	ADDRESS	FATHER'S NAME	NUMBER OF EQUITY SHARES	AMOUNT PER SHARE (IN RS)
1	IN302927-10329273	Data Infrastructure Trust (formerly known as Tower Infrastructure Trust)	Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India	N.A	214,99,99,999	1
2	IN303786-10008009	BIF IV Jarvis India Pte Ltd (holding equity share in the beneficial interest of Data Infrastructure Trust)	Income at Raffles, 16 Collyer Quay, #19-00, Singapore - 049318	N.A	1	1
<b>TOTAL</b>					<b>215,00,00,000</b>	

## DETAILS OF PREFERENCE SHARES HELD AS ON 31.03.2021

SR NO	DP-ID/CL-ID	SHAREHOLDER'S NAME	ADDRESS	FATHER'S NAME	NUMBER OF PREFERENCE SHARES	AMOUNT PER SHARE (IN RS)
1	IN306114-12278827	Reliance Industries Limited	3 <sup>rd</sup> Floor, Maker Chambers IV, 222 Nariman Point, Mumbai, Maharashtra 400021 India	N.A	500,00,000	10
<b>TOTAL</b>					<b>500,00,000</b>	



### **Summit Digital Infrastructure Private Limited**

(Erstwhile Reliance Jio Infratel Private Limited)

Corporate Office: Unit-2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad-380015, Gujarat.

Website : www.summitdigital.com | CIN No.: U64200G2013PTC105870

## Annexures to MGT-7

### IX.B. Board Meetings

Number of meeting held: 14

Sr. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	26/05/2020	3	3	100
2	07/07/2020	3	3	100
3	21/08/2020	3	3	100
4	25/08/2020	3	3	100
5	31/08/2020	3	3	100
6	31/08/2020	3	3	100
7	01/09/2020	3	3	100
8	24/09/2020	3	3	100
9	27/10/2020	3	3	100
10	10/11/2020	3	2	66.67
11	01/02/2021	3	2	66.67
12	27/02/2021	3	2	66.67
13	08/03/2021	3	2	66.67
14	31/03/2021	3	3	100

**For Summit Digital Infrastructure Private Limited**  
(formerly Reliance Jio Infratel Private Limited)



**Chandra Kant Sharma**  
**Company Secretary**  
**FCS 8322**



Date: November 25, 2021

Place: Mumbai

### **Summit Digital Infrastructure Private Limited**

(Erstwhile Reliance Jio Infratel Private Limited)

Corporate Office: Unit-2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigital.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad-380015, Gujarat.

Website : www.summitdigital.com | CIN No.: U64200G2013PTC105870

**Optional Attachment to MGT-7****IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**

- (iii) **Details of Shares/Debentures Transfers since closure date of last financial year (or in case of the first return at any time since the incorporation of the company) \***

In respect of securities held in demat mode during the year – Transfers are not recorded by the Company

- (iv) **Debentures (Outstanding as at the end of financial year)\* - Details of Debentures**

As on April 1, 2020, the Company had 1,18,360, 9% Non-Convertible Debentures- Series II of face value of Rs. 10,00,000 each, aggregating to Rs. 11,836 crores.

During the year under review, the Company had issued 1,18,360 Secured, Unlisted, Redeemable Non-Convertible Debentures ("NCDs") of face value of Rs. 10,00,000 each, in four series, aggregating to Rs. 11,836 crores, at par, to Reliance Industries Limited, on August 31, 2020, on private placement basis.

Further, on March 15, 2021, the Company has issued 1,18,360 Secured, Listed, Redeemable NCDs of face value of Rs. 10,00,000 each, aggregating to Rs. 11,836 crores, at par, on a private placement basis. The said NCDs are listed on the Debt Segment of BSE Limited and National Stock Exchange of India Limited with effect from March 17, 2021.

During the year, the Company has redeemed NCDs outstanding at the beginning of the year and the NCDs issued by the Company on August 31, 2020. Accordingly, NCDs outstanding as on March 31, 2021 is 1,18,360 NCDs, aggregating to Rs. 11,836 crores

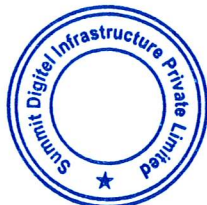
**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL****B. Details of directors and Key managerial personnel as on the closure of financial year**

During the year under review, the Company has appointed Chief Executive Officer, Chief Financial Officer and Company Secretary of the Company. However, the provisions of section 203 of the Companies Act, 2013 are not applicable to the Company. Accordingly, details of Key managerial personnel are not provided in form MGT-7.

**For Summit Digital Infrastructure Private Limited**  
(formerly Reliance Jio Infratel Private Limited)



**Chandra Kant Sharma**  
**Company Secretary**  
**FCS 8322**



Date: November 25, 2021

Place: Mumbai

**Summit Digital Infrastructure Private Limited**

(Erstwhile Reliance Jio Infratel Private Limited)

Corporate Office: Unit-2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W), Mumbai-400 070, Maharashtra.

Tel No.: 022 69075252 | Email: info@summitdigitel.com

Registered Office: 511, Shapath-V, Near Karnavati Club, S.G. Highway, Ahmedabad-380015, Gujarat.

Website : www.summitdigitel.com | CIN No.: U64200G2013PTC105870



# MAYEKAR & ASSOCIATES

Company Secretaries

Partners  
Anil V. Mayekar  
Ketki M. Save  
Jatin P. Patil

**Mumbai :** Nidhi Apartment No. 1, Flat No. 51/54, 5th Floor, Liberty Garden Rd No. 3, Malad (West), Mumbai - 400 064.  
**Tel.:** +91-022-28890688 **Office Mob.:** +91-8452046339 **Email:** office@csmayekar.com

## Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

### CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Summit Digital Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited) ("Company")** (CIN : **U64200GJ2013PTC105870**) as required to be maintained under the Companies Act, 2013 ("Act") and the rules made there under for the financial year ended on **March 31, 2021**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with provisions of the Act & rules made there under in respect of:
  1. its status under the Act;
  2. maintenance of registers/records & making entries therein within the time prescribed therefor;
  3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government ~~the Tribunal, Court or other authorities within/beyond~~ the prescribed time;
  4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions ~~and resolutions passed by postal ballot, if~~ have been properly recorded in the Minute Book maintained for the purpose and the same have been signed;
  5. closure of Register of Members / Security holders, as the case may be; **Not Applicable**
  6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act - **Not Applicable**;
  7. contracts/arrangements with related parties as specified in section 188 of the Act;
  8. issue or allotment or transfer ~~or transmission or buy back~~ of securities/ redemption of ~~preference shares or of debentures / alteration or reduction of share capital/ conversion of shares/securities and issue of security certificates in all instances~~ as detailed below –

- On August 31, 2020, 105,34,99,999 equity shares of the Company have been transferred from Reliance Industries Limited ("RIL") to Data Infrastructure Trust (formerly known as Tower Infrastructure Trust) and 1 equity share has been transferred from Reliance Industries Limited to BIF IV Jarvis India Pte Ltd (holding equity share in the beneficial interest of Data Infrastructure Trust ["Trust"]);
  - On August 31, 2020, the Company has allotted 1,18,360 Unlisted, Secured Redeemable Non-Convertible Debentures ("NCDs") of face value of Rs. 10,00,000 each, in four series, aggregating to Rs. 11,836 Crores, at par on private placement basis;
  - On March 15, 2021, the Company has allotted 1,18,360 Listed, Secured Redeemable NCDs of face value of Rs. 10,00,000 each aggregating to Rs. 11,836 crores, at par on private placement basis. These NCDs are listed on Debt Segment of BSE Limited and National Stock Exchange of India Limited with effect from March 17, 2021;
  - On March 15, 2021 the Company has redeemed 1,18,360 Unlisted, Secured Redeemable NCDs of face value of Rs. 10,00,000 each, issued by the Company in four series, aggregating to Rs. 11,836 crores, at par from the proceeds of the 1,18,360 Listed NCDs of face value of Rs. 10,00,000 each allotted by the Company on March 15, 2021 on private placement basis, to Reliance Industries Limited;
9. declaration/ payment of dividend for the for the period under review, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - **Not Applicable**;
  10. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
  11. constitution/ appointment/ ~~re-appointments/~~ resignations ~~retirement/~~ ~~filling up casual vacancies/~~ disclosures of the Directors, ~~Key Managerial Personnel~~ and the remuneration paid to them as per the provision of the Act;
- During the year under review, the Company has appointed Chief Executive Officer, Chief Financial Officer and Company Secretary. However, the provisions of section 203 of the Companies Act, 2013 are not applicable to the Company.
12. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act – **No such transactions during the year**;
  13. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act, wherever applicable;
  14. acceptance/ renewal/ repayment of deposits -**Not Applicable**;
  15. borrowings from its ~~directors~~, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
  16. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act –

the Company, being a company providing infrastructural facilities, is exempted from the applicability of provisions of section 186 of the Act relating to loan made, guarantee given, security provided and investments made;

17. alteration of the provisions of the Memorandum and Articles of Association of the Company for the following events –

- Shareholders of the Company at their meeting held on August 31, 2020 approved the adoption of new set of Articles of Association (“AOA”) of the Company, to bring the existing AOA in line with the Shareholders’ and Options Agreement dated December 16, 2019 entered by the Company with RIL, the Trust, Infinite India Investment Management Limited, Reliance Industrial Investments and Holdings Limited, Reliance Jio Infocomm Limited and BIF IV Jarvis India Pte. Ltd.
- Shareholders of the Company, at their meeting held on September 24, 2020, have given the approval for change in name of the Company. Accordingly, pursuant to approval of the Registrar of Companies, the name of the Company was changed from ‘Reliance Jio Infratel Private Limited’ to ‘Summit Digital Infrastructure Private Limited’ with effect from November 18, 2020.

**Note –**

Content which is struck off in this certificate is not applicable to the Company during the period under review.

**For Mayekar & Associates**  
**Company Secretaries**  
**Firm U.I.N - P2005MH007400**  
**U.D.I.N - F007282C001543993**

**Jatin Prabhakar Patil**  
**Partner**

**F.C.S – 7282**  
**C.O.P – 7954**

**Date: November 25, 2021**  
**Place: Mumbai**